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Gerber Kawasaki Wealth & Investment Management, a registered investment advisor (RIA) and independent financial advisory firm, has launched the AdvisorShares Gerber Kawasaki ETF (GK), an actively ...

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~~Gerber Kawasaki Wealth Launches Active ETF: Portfolio Products~~

Depending on how much risk you can take, a loan against your investments can be a way to avoid selling assets and paying taxes on that income.

~~Portfolio loans can be one way to make debt work in your favor. Here are the benefits and risks~~

BPL Global, specialist Credit and Political Risk Insurance (CPRI) broker, has further consolidated its position as the resident expert in the CPRI market with the release of its latest innovation, BPL ...

~~BPL Global Launches Market Leading Portfolio Management~~

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~~Tool for Credit and Political Risk Insurance Clients: BPL Sphere~~

Investors have two main investment strategies that can be used to generate a return on their investment accounts: active ... market risk than is required for passive portfolio management.

~~Passive vs. Active Portfolio Management: What's the Difference?~~

However, credit spreads – the yield premium investors receive for embracing corporate bonds over Treasuries – are tight. In some market environments, that can be cause for concern, but investors can ...

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~~Tight Credit Spreads Bode Well for Active Management~~

Understand why your portfolio outperformed or underperformed a benchmark over a historical time period and analyze how the structure of your portfolio contributed to your active performance.

~~Portfolio and Risk Analytics~~

The issues associated with environmental, social and governance policies cut across all the traditional concepts of risk facing bank executives and will endure for years.

~~ESG isn't just PR - it's the new frontier in risk management~~

Consumers and businesses alike in Asia Pacific (APAC) have experienced a shift in financial circumstances in the past

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year, as data from Experian's latest 2021 Global Decisioning Report reveals two ...

~~APAC businesses are prioritising technology-driven credit management solutions to navigate a complex dual economy~~

SANTA CRUZ, Calif., July 12, 2021 /PRNewswire/ --

(OTCQX: SCZC), today announced Susan Just has joined the bank as Executive Vice President and Chief Credit Officer.

~~Santa Cruz County Bank Hires Chief Credit Officer Susan Just~~

Moody's today launched a first-of-its-kind tool to generate real-time predicted environmental, social, and governance

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(ESG) scores for millions of pub ...

~~Moody's Launches First-of-Its-Kind ESG Score Predictor to Provide Transparency on ESG Risk for Millions of SMEs Worldwide~~

Investing can be challenging for anyone, but for those in their mid-20s to mid-30s, it can be especially daunting to build a portfolio from scratch – especially while paying off student ...

~~How to Build an Investment Portfolio~~

The private debt asset class has provided investors with an attractive combination of high cash yield and floating rate returns coupled with low volatility and loss rates, while modernizing portfolios ...

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~~Private Credit: The \$1 Trillion - New 40 - Opportunity~~

In response to growing client demand, American Century Investments, a \$235 billion* global asset manager, today launched three additions to its active exchange traded funds (ETF) lineup. American ...

~~American Century Investments Adds Three New Funds to Its Active ETF Lineup~~

What's better for your stock portfolio -- index ... of this can be delivered without the risk entailed in active strategies, and -- importantly -- without management fees that erode your gains ...

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~~Active Management Still Didn't Win in 2020 -- Is Indexing Officially Better?~~

DS News had a chance to chat with Freddie Mac's Kevin Palmer to discuss the many options the GSE has provided homeowners with throughout the pandemic.

~~The Exchange: Kevin Palmer SVP of Single Family Portfolio Management, Freddie Mac~~

Morningstar Portfolio Risk Score and Risk Comfort Range, new components of the Morningstar Risk Ecosystem, debut as part of creating an ...

~~Morningstar Risk Ecosystem Launches Across 7 Million Portfolios to Help Advisors Put Investors' Best Interests at the~~

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~~Core of Investment Advice~~

William Blair Investment Management announced today that Vesta Marks, CFA, CAIA, has joined the firm as a fixed income portfolio manager, reporting to Ruta Ziverte, head of U.S. Fixed Income. Marks ...

~~William Blair Investment Management Hires Vesta Marks as U.S. Fixed Income Portfolio Manager~~

Simplify Asset Management (Simplify), an innovative provider of Exchange Traded Funds (ETFs), today announced two additions to its executive team in newly created positions: John Ryu, Chief ...

~~Simplify Asset Management Adds New CFO and Portfolio~~

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Manager

Osterweis Capital Management (OCM) announced today that the Osterweis Strategic Investment Fund is being renamed the Osterweis Growth & Income Fund. It also announced that it has lowered the ...

~~Osterweis Funds Announce Fund Name Change and Management Fee Reductions~~

Altruist Corp., a Venice-based fintech startup building a digital investment platform for registered investment advisers, is expanding its outsourced portfolio offerings. It's a ...

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